

| (I)(a) Statement Showing Shareholding Pattern | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|
| Name of the Company : | | PANACEA BIOTEC LTD | | | | |
| Scrip Code :BSE | | 531349 | AS ON: | | 30.09.2006 | |
| Scrip Code :NSE | | PANACEABIO | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | |
| 1 | Indian | | | | | |
| | (a) Individuals/ Hindu Undivided Family | 22 | 43,624,690 | 43,624,690 | 76.23 | 76.23 |
| | (b) Central Government/ State Government(s) | - | - | - | - | - |
| | (c) Bodies Corporate | - | - | - | - | - |
| | (d) Financial Institutions/ Banks | - | - | - | - | - |
| | (e) Any Others(Specify) | - | - | - | - | - |
| | (e-i) | | | | | |
| | Sub Total(A)(1) | 22 | 43,624,690 | 43,624,690 | 76.23 | 76.23 |
| 2 | Foreign | | | | | |
| | a Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - |
| | b Bodies Corporate | - | - | - | - | - |
| | c Institutions | - | - | - | - | - |
| | d Any Others(Specify) | - | - | - | - | - |
| | d-i | | | | | |
| | d-ii | | | | | |
| | Sub Total(A)(2) | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 22 | 43,624,690 | 43,624,690 | 76.23 | 76.23 |
| (B) | Public shareholding | | | | | |
| 1 | Institutions | | | | | |
| | (a) Mutual Funds/ UTI | 4 | 622,066 | 622,066 | 1.09 | 1.09 |
| | (b) Financial Institutions / Banks | 1 | 13,740 | 13,740 | 0.02 | 0.02 |
| | (c) Central Government/ State Government(s) | - | - | - | - | - |
| | (d) Venture Capital Funds | - | - | - | - | - |
| | (e) Insurance Companies | - | - | - | - | - |
| | (f) Foreign Institutional Investors | 13 | 7,915,599 | 7,915,599 | 13.83 | 13.83 |
| | (g) Foreign Venture Capital Investors | - | - | - | - | - |
| | (h) Any Other (specify) | | | | | |
| | (h-i) | | | | | |
| | (h-ii) | | | | | |
| | Sub-Total (B)(1) | 18 | 8,551,405 | 8,551,405 | 14.94 | 14.94 |
| B 2 | Non-institutions | | | | | |
| | (a) Bodies Corporate ² | 370 | 1765814 | 1764814 | 3.09 | 3.08 |
| | (b) Individuals | | | | | |
| | i Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³ | 5,656 | 2,982,523 | 2,190,463 | 5.21 | 5.21 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 284,000 | 284,000 | 0.50 | 0.50 |
| | (c) Any Other (specify) | | | | | |
| | (c-iii) Clearing Member/Clearing House | 46 | 15,918 | 15,918 | 0.03 | 0.03 |
| | (c-iv) Trust | 2 | 1,250 | 1,250 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 6,076 | 5,049,505 | 4,256,445 | 8.82 | 8.82 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,094 | 13,600,910 | 12,807,850 | 23.77 | 23.77 |
| | TOTAL (A)+(B) | 6,116 | 57,225,600 | 56,432,540 | 100 | 100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 6,116 | 57,225,600 | 56,432,540 | 100 | 100 |

| Sr.No | Notes |
|-------|--|
| 1 | Note: 1. Total Foreign Shareholding including FIIs, NRIs & OCBs is 90,50,037 i.e 15.81%. |
| 2 | Bodies corporates include 10,45,000 Shares held by Overseas Corporate Bodies (OCBs). |
| 3 | Individuals include 89,438 Shares held by Non-Resident Indians. |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

| (I)(b) Statement showing Shareholding of persons belonging to the category | | | |
|---|--------------------------------|-------------------------|---|
| “Promoter and Promoter Group” | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Mr. Soshil Kumar Jain | 5,000,000 | 8.74 |
| 2 | Mr. Ravinder Jain | 4,646,200 | 8.12 |
| 3 | Mr. Rajesh jain | 4,706,900 | 8.23 |
| 4 | Mr. Sandeep Jain | 4,792,100 | 8.37 |
| 5 | Ms. Nirmala Jain | 2,511,000 | 4.39 |
| 6 | Ms. Sunanda Jain | 635,000 | 1.11 |
| 7 | Ms. Meena Jain | 897,000 | 1.57 |
| 8 | Ms. Pamilla Jain | 816,500 | 1.43 |
| 9 | Soshil Kumar Jain (HUF) | 4,953,400 | 8.66 |
| 10 | Ravinder Jain (HUF) | 4,135,000 | 7.23 |
| 11 | Rajesh Jain (HUF) | 4,368,500 | 7.63 |
| 12 | Sandeep Jain (HUF) | 4,105,000 | 7.17 |
| 13 | Ankesh Jain | 307,000 | 0.54 |
| 14 | Harshet Jain | 299,500 | 0.52 |
| 15 | Nipun Jain | 300,000 | 0.52 |
| 16 | Priyanka Jain | 318,000 | 0.56 |
| 17 | Radhika Jain | 357,000 | 0.62 |
| 18 | Sumit Jain | 358,500 | 0.63 |
| 19 | Abhey Kumar Jain | 1,000 | 0.00 |
| 20 | Anu Jain | 1,000 | 0.00 |
| 21 | Ashish Jain | 2,150 | 0.00 |
| 22 | Kanta Rani | 113,940 | 0.20 |
| | | | |
| | TOTAL | 43,624,690 | 76.23 |

| (I)(c) Statement showing Shareholding of persons belonging to the category | | | |
|---|---|-------------------------|---|
| <u>“Public” and holding more than 1% of the total number of shares</u> | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | MATTERHORN VENTURES | 2,497,239 | 4.36 |
| 2 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED | 2,395,196 | 4.19 |
| 3 | TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS | 1,347,690 | 2.36 |
| 4 | GAIN PREMIUM LIMITED | 1,045,000 | 1.83 |
| 5 | EMERGING MARKETS MANAGEMENT, L.L.C. A/C THE EMM UMBRELLA FUNDS | 695,781 | 1.22 |
| | TOTAL | 7,980,906 | 13.95 |

| (I)(d) Statement showing details of locked-in shares | | | |
|---|--------------------------------|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | | 0.00 |
| 2 | Nil | | 0.00 |
| 3 | Nil | | 0.00 |
| 4 | Nil | | 0.00 |
| 5 | Nil | | 0.00 |
| 6 | Nil | | 0.00 |
| 7 | Nil | | 0.00 |
| 8 | Nil | | 0.00 |
| 9 | Nil | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | | | 0.00 |
| 2 | Nil | | | 0.00 |
| 3 | Nil | | | 0.00 |
| 4 | Nil | | | 0.00 |
| 5 | Nil | | | 0.00 |
| 6 | Nil | | | 0.00 |
| 7 | Nil | | | 0.00 |
| 8 | Nil | | | 0.00 |
| 9 | Nil | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | Nil | | | 0.00 |
| 2 | Nil | | | 0.00 |
| 3 | Nil | | | 0.00 |
| 4 | Nil | | | 0.00 |
| 5 | Nil | | | 0.00 |
| 6 | Nil | | | 0.00 |
| 7 | Nil | | | 0.00 |
| 8 | Nil | | | 0.00 |
| 9 | Nil | | | 0.00 |
| | TOTAL | | 0 | 0.00 |