

Annexure V to Statement of Shareholding Pattern as on 30.06.2005

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio/DP Id. Client Id.	Name	Total Holding	% of Total Equity
<u>INDIAN PROMOTERS & THEIR RELATIVES</u>				
1	IN300644 10180859	Soshil Kumar Jain	5,000,000	8.760%
2	IN300644 10181072	Soshil Kumar Jain (HUF)	4,953,400	8.679%
3	IN300644 10180737	Sandeep Jain	4,792,100	8.396%
4	IN300644 10180808	Rajesh Jain	4,706,900	8.247%
5	IN300644 10180558	Ravinder Jain	4,646,200	8.140%
6	IN300644 10180787	Rajesh Jain (HUF)	4,368,500	7.654%
7	IN300644 10181047	Ravinder Jain (HUF)	4,135,000	7.245%
8	IN300644 10181064	Sandeep Jain (HUF)	4,105,000	7.192%
9	IN300685 10327682	Nirmala Jain	2,511,000	4.399%
10	IN300644 10180746	Meena Jain	897,000	1.572%
11	IN300644 10180533	Pamilla Jain	816,500	1.431%
12	IN300644 10181056	Sunanda Jain	635,000	1.113%
<u>OVERSEAS CORPORATE BODIES</u>				
13	IN300450 11208442	Gain Premium Limited	2,495,000	4.371%
14	IN300450 11208312	Advance Feature Company Limited	785,378	1.376%
<u>MUTUAL FUNDS & UTI</u>				
15	IN300167 10010936	Templeton Mutual Fund A/c Franklin India Prima Fund	1,000,000	1.752%
16	IN300167 10000633	Reliance Capital Trustee Co. Ltd. A/c Reliance Equity Opportunities Fund	600,000	1.051%
<u>FOREIGN INSTITUTIONAL INVESTORS</u>				
17	IN301348 20006129	Matterhorn Ventures	2,830,000	4.958%
18	IN300450 11208312	Merrill Lynch Capital Markets Espana S.A SVB	732,600	1.284%

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab

Email:corporate@panaceabiotec.com