

**Annexure III to Statement of Shareholding Pattern as on 31.12.2004**

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

| Sl.No.  | Folio/DP Id. Client Id. | Name                         | Total Holding | % of Total Equity |
|---|-------------------------|------------------------------|---------------|-------------------|
| <b>Indian Promoters &amp; Their Relatives</b> |                         |                              |               |                   |
| 1   | IN300644 10180859       | Soshil Kumar Jain            | 5,000,000     | 8.760%            |
| 2   | IN300644 10181072       | Soshil Kumar Jain (HUF)      | 4,953,400     | 8.679%            |
| 3   | IN300644 10180737       | Sandeep Jain                 | 4,792,100     | 8.396%            |
| 4   | IN300644 10180808       | Rajesh Jain                  | 4,706,900     | 8.247%            |
| 5   | IN300644 10180558       | Ravinder Jain                | 4,646,200     | 8.140%            |
| 6   | IN300644 10180787       | Rajesh Jain (HUF)            | 4,368,500     | 7.654%            |
| 7   | IN300644 10181047       | Ravinder Jain (HUF)          | 4,135,000     | 7.245%            |
| 8   | IN300644<br>10181064    | Mr. Sandeep Jain (HUF)       | 4,105,000     | 7.192%            |
| 9   | IN300685 10327682       | Nirmala Jain                 | 2,511,000     | 4.399%            |
| 10  | IN300644 10180746       | Meena Jain                   | 897,000       | 1.572%            |
| 11  | IN300644 10180533       | Pamilla Jain                 | 816,500       | 1.431%            |
| 12  | IN300644 10181056       | Sunanda Jain                 | 635,000       | 1.113%            |
| <b>Overseas Corporate Bodies</b>              |                         |                              |               |                   |
| 13  | IN300450 11208312       | Advance Feature Company Ltd. | 3,241,000     | 5.678%            |
| 14  | IN300450 11208442       | Gain Premium Limited         | 2,500,000     | 4.380%            |
| <b>Foreign Institutional Investors</b>        |                         |                              |               |                   |
| 15  | IN301348 20006129       | Matterhorn Ventures          | 1,400,000     | 2.453%            |
| 16  | IN300167 10000633       | DBMGOF (Mauritius) Ltd       | 1,290,000     | 2.260%            |

**Panacea Biotec Ltd.**

**Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab**

**Email:corporate@panaceabiotec.com**