

**Annexure I to Statement of Shareholding Pattern as on 31.12.2004**

Details of Shares held by Indian Promoters, their relatives & associates

<b>S.No.</b>	<b>Name of Holder</b>	<b>No. of shares held</b>	<b>% of total shares</b>
1	Mr. Soshil Kumar Jain	5,000,000	8.760%
2	Mr. Ravinder Jain	4,646,200	8.140%
3	Mr. Rajesh Jain	4,706,900	8.247%
4	Mr. Sandeep Jain	4,792,100	8.396%
5	Ms. Nirmla Jain	2,511,000	4.399%
6	Ms. Sunanda Jain	635,000	1.113%
7	Ms Meena Jain	897,000	1.572%
8	Ms Pamilla Jain	816,500	1.431%
9	Soshil Kumar Jain (HUF)	4,953,400	8.679%
10	Mr. Ravinder Jain (HUF)	4,135,000	7.245%
11	Mr. Rajesh Jain (HUF)	4,368,500	7.654%
12	Mr. Sandeep Jain (HUF)	4,105,000	7.192%
13	Others (individually holding less than 1%)	2,600,000	4.555%
	<b>Total</b>	<b>44,166,600</b>	<b>77.381%</b>

**Panacea Biotec Ltd.**  
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