

### Distribution of Shareholding as on 31<sup>st</sup> March, 2006

	Category	No. of shares held	% of share holding
<b>A</b>	<b><u>Promoter's holding</u></b>		
1	<b>Promoters</b>		
	- Indian Promoters		
	As per Annexure I	43,641,600	76.26%
	- Foreign Promoters	-	-
2	<b>Persons acting in concert</b>	-	-
	<b>Sub-Total</b>	<b>43,641,600</b>	<b>76.26%</b>
<b>B</b>	<b><u>Non - Promoter's Holding</u></b>		
3	<b>Institutional Investors</b>		
a.	Mutual Funds and UTI		
	As per Annexure II	1,113,832	1.95%
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) PUNJAB NATIONAL BANK		
	As per Annexure III	130,596	0.23%
c.	FII's		
	As per Annexure IV	7,184,435	12.55%
	<b>Sub-Total</b>	<b>8,428,863</b>	<b>14.73%</b>
4	<b>Others</b>		
a.	Private Corporate Bodies	713,160	1.25%
b.	Indian Public	3,291,101	5.75%
c.	NRIs / OCBs		
	As per Annexure V	1,136,666	1.99%
d.	Others - Clearing Member/House	14,210	0.02%
	<b>Sub-Total</b>	<b>5,155,137</b>	<b>9.01%</b>
	<b>Grand-Total</b>	<b>57,225,600</b>	<b>100%</b>
<b>Note:</b>	1. Total Foreign Shareholding including FIIs, NRIs & OCBs	8,321,101	14.54%

2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III.		
--	--	--

<b>Annexure I</b>	(Details of Shares held by Indian Promoters, their relatives & associate)
<b>Annexure II</b>	(Details of Shares held by Mutual fund & UTI)
<b>Annexure III</b>	(Details of Shares held by Banks)
<b>Annexure IV</b>	(Details of shares held by FIIs)
<b>Annexure V</b>	(Details of shares held by NRIs OCBs)
<b>Annexure VI</b>	(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

**Panacea Biotec Ltd.**  
**Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab**  
**Email:corporate@panaceabiotec.com**