

(I)(a)	Statement Showing Shareholding Pattern					
	Name of the Company :	PANACEA BIOTEC LTD				
	SCRIP CODE:BSE	531349			30.09.2008	
	SCRIP CODE:NSE	PANACEABIO				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	21	43,594,458	43,594,458	65.22	65.22
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
(e-i)					-	-
(e-ii)					-	-
	<b>Sub Total(A)(1)</b>	<b>21</b>	<b>43,594,458</b>	<b>43,594,458</b>	<b>65.22</b>	<b>65.22</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-
d-i					-	-
d-ii					-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>43,594,458</b>	<b>43,594,458</b>	<b>65.22</b>	<b>65.22</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	9	798,116	798,116	1.19	1.19
(b)	Financial Institutions / Banks	3	25,399	25,399	0.04	0.04
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	26	16,001,223	16,001,223	23.94	23.94
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)				-	-
(h-i)					-	-
(h-ii)					-	-
	<b>Sub-Total (B)(1)</b>	<b>38</b>	<b>16,824,738</b>	<b>16,824,738</b>	<b>25.17</b>	<b>25.17</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate <sup>2</sup>	313	3,440,489	3,439,489	5.15	5.15
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh <sup>3</sup>	7,229	2,643,305	1,997,544	3.95	3.95
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.42	0.42
(c)	Any Other (specify)					
(c-i)	Clearing Member	68	53,601	53,601	0.08	0.08
(c-ii)	Clearing House			-	0.00	0.00
(c-iii)	Individual - Margin Trading Account	4	1,530	1,530	0.00	0.00
(c-iv)	Trust	3	625	625	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>7,619</b>	<b>6,423,550</b>	<b>5,776,789</b>	<b>9.61</b>	<b>9.61</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7,657</b>	<b>23,248,288</b>	<b>22,601,527</b>	<b>34.78</b>	<b>34.78</b>
	<b>TOTAL (A)+(B)</b>	<b>7,678</b>	<b>66,842,746</b>	<b>66,195,985</b>	<b>100</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7,678</b>	<b>66,842,746</b>	<b>66,195,985</b>	<b>100</b>	<b>100</b>

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs, Foreign National and OCBs is 17,848,962 is 26.70%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 7,62,271 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 40,468 Shares held by Non-Resident Indians (NRIs) and Foreign National.

<b>(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	Mr. Soshil Kumar Jain	5,000,000	7.48
2	Mr. Ravinder Jain	4,646,200	6.95
3	Mr. Rajesh jain	4,706,900	7.04
4	Mr. Sandeep Jain	4,792,100	7.17
5	Ms. Nirmala Jain	2,511,000	3.76
6	Ms. Sunanda Jain	635,000	0.95
7	Ms. Meena Jain	897,000	1.34
8	Ms. Pamilla Jain	816,500	1.22
9	Soshil Kumar Jain (HUF)	4,953,400	7.41
10	Ravinder Jain (HUF)	4,135,000	6.19
11	Rajesh Jain (HUF)	4,368,500	6.54
12	Sandeep Jain (HUF)	4,105,000	6.14
13	Ankesh Jain	307,000	0.46
14	Harshet Jain	299,500	0.45
15	Nipun Jain	300,000	0.45
16	Priyanka Jain	318,000	0.48
17	Radhika Jain	357,000	0.53
18	Sumit Jain	358,500	0.54
19	Abhey Kumar Jain	1,000	0.00
20	Anu Jain	1,000	0.00
21	Kanta Rani	85,858	0.13
	<b>TOTAL</b>	<b>43,594,458</b>	<b>65.22</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	2,879,881	4.31
2	MATTERHORN VENTURES	2,576,320	3.85
3	SOMERSET EMERGING OPPORTUNITIES FUND	1,795,913	2.69
4	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,626,938	2.43
5	CLSA (MAURITIUS) LIMITED	1,375,367	2.06
6	MIRAE ASSET INVESTMENT MANAGEMENTCO LTD A/C MIRAE ASSET INDIA BLUE CHIP EQUITYMASTER INVESTMENT TRUST	1,155,635	1.73
7	GAIN PREMIUM LIMITED	1,045,000	1.56
8	DB FUND (MAURITIUS) LIMITED.	1,010,812	1.51
9	THE INDIA FUND, INC	1,002,959	1.50
10	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	739816	1.11
11	INDIA DISCOVERY FUND LIMITED	680415	1.02

<b>(l)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>* Category of Shareholders (Promoters/Public)</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	

\* New addition in the format (l) (d) of the Clause

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil			Nil
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	<b>TOTAL</b>		<b>0</b>	