

(I)(a)		Statement Showing Shareholding Pattern				
	Name of the Company :	PANACEA BIOTEC LTD				
	SCRIP CODE:BSE	531349			31.12.2008	
	SCRIP CODE:NSE	PANACEABIO				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	21	43,594,706	43,594,706	65.22	65.22
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
(e-i)	Partnership Firm	2	471424	471,424	0.71	0.71
(e-ii)					-	-
	Sub Total(A)(1)	23	44,066,130	44,066,130	65.93	65.93
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-
d-i					-	-
d-ii					-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	23	44,066,130	44,066,130	65.93	65.93
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	8	795,434	795,434	1.19	1.19
(b)	Financial Institutions / Banks	3	25,399	25,399	0.04	0.04
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	24	12,186,906	12,186,906	18.23	18.23
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)				-	-
(h-i)					-	-
(h-ii)					-	-
	Sub-Total (B)(1)	35	13,007,739	13,007,739	19.46	19.46
B 2	Non-institutions					
(a)	Bodies Corporate ²	290	6,847,055	6,846,055	10.24	10.24
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³	7,410	2,609,121	1,968,360	3.90	3.90
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.43	0.43
(c)	Any Other (specify)					
(c-i)	Clearing Member	22	26,956	26,956	0.04	0.04
(c-ii)	Clearing House			-	0.00	0.00
(c-iii)	Individual - Margin Trading Account	3	1,520	1,520	0.00	0.00
(c-iv)	Trust	1	225	225	0.00	0.00
	Sub-Total (B)(2)	7,728	9,768,877	9,127,116	14.61	14.61
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7,763	22,776,616	22,134,855	34.07	34.07
	TOTAL (A)+(B)	7,786	66,842,746	66,200,985	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	7,786	66,842,746	66,200,985	100	100

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FII's, Foreign Corporate Bodies, NRIs, and OCBs is 14,011,138 is 20.96%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 7,40,171 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 39,061 Shares held by Non-Resident Indians (NRIs).

(I)(b)	Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mr. Soshil Kumar Jain	5,000,000	7.48
2	Mr. Ravinder Jain	4,646,200	6.95
3	Mr. Rajesh jain	4,706,900	7.04
4	Mr. Sandeep Jain	4,792,100	7.17
5	Ms. Nirmala Jain	2,511,000	3.76
6	Ms. Sunanda Jain	635,000	0.95
7	Ms. Meena Jain	897,000	1.34
8	Ms. Pamilla Jain	816,500	1.22
9	Soshil Kumar Jain (HUF)	4,953,400	7.41
10	Ravinder Jain (HUF)	4,135,000	6.19
11	Rajesh Jain (HUF)	4,368,500	6.54
12	Sandeep Jain (HUF)	4,105,000	6.14
13	Ankesh Jain	307,000	0.46
14	Harshet Jain	299,500	0.45
15	Nipun Jain	300,000	0.45
16	Priyanka Jain	318,000	0.48
17	Radhika Jain	357,000	0.53
18	Sumit Jain	358,500	0.54
19	Abhey Kumar Jain	1,000	0.00
20	Anu Jain	2,000	0.00
21	Kanta Rani	85,106	0.13
22	First Lucre Partnership Co.	414,785	0.62
23	Second Lucre Partnership Co.	56,639	0.08
	TOTAL	44,066,130	65.93

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SERUM INSTITUTE OF INDIA LTD	4,182,257	6.26
2	MATTERHORN VENTURES	2,576,320	3.85
3	HSBC GLOBAL INVESTMENT FUNDS A/CHSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	2,222,756	3.33
4	SOMERSET EMERGING OPPORTUNITIES FUND	1,795,913	2.69
5	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,626,938	2.43
6	CLSA (MAURITIUS) LIMITED	1,311,228	1.96
7	GAIN PREMIUM LIMITED	1,045,000	1.56
8	DB FUND (MAURITIUS) LIMITED.	1,010,812	1.51
9	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	737,716	1.10

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	

* New addition in the format (I) (d) of the Clause

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			Nil
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	TOTAL		0	