

(I)(a)	Statement Showing Shareholding Pattern					
Name of the Company :		PANACEA BIOTEC LTD				
SCRIP CODE:BSE		531349			31.12.2007	
SCRIP CODE:NSE		PANACEABIO				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	21	43,618,976	43,618,976	65.26	65.26
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
(e-i)					-	-
(e-ii)					-	-
	Sub Total(A)(1)	21	43,618,976	43,618,976	65.26	65.26
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-
d-i					-	-
d-ii					-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	43,618,976	43,618,976	65.26	65.26
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	10	1,104,628	1,104,628	1.65	1.65
(b)	Financial Institutions / Banks	2	23,423	23,423	0.04	0.04
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	25	14,753,934	14,753,934	22.07	22.07
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)				-	-
(h-i)					-	-
(h-ii)					-	-
	Sub-Total (B)(1)	37	15,881,985	15,881,985	23.76	23.76
B 2	Non-institutions					
(a)	Bodies Corporate ²	296	4,672,498	4,671,498	6.99	6.99
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³	6,488	2,381,060	1,697,299	3.56	3.56
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.42	0.42
(c)	Any Other (specify)					
(c-i)	Clearing Member	43	3,674	3,674	0.01	0.01
(c-ii)	Clearing House	1	190	190	0.00	0.00
(c-iii)	Individual - Margin Trading Account	4	138	138	0.00	0.00
(c-iv)	Trust	1	225	225	0.00	0.00
	Sub-Total (B)(2)	6,835	7,341,785	6,657,024	10.98	10.98
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6,872	23,223,770	22,539,009	34.74	34.74
	TOTAL (A)+(B)	6,893	66,842,746	66,157,985	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	6,893	66,842,746	66,157,985	100	100

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 18,783,920 is 28.10%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 29,39,299 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 45,687 Shares held by Non-Resident Indians (NRIs).
4	The total No .of Equity Shares of the Company have risen from 6,58,55,192 to 6,68,42,746 Shares of Re.1/- each consequent upon the allotment of 9,87,554 Equity Shares on 31st October, 2007 pursuant to conversion of Foreign Currency Convertible Bonds.
5	
6	
7	

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mr. Soshil Kumar Jain	5,000,000	7.48
2	Mr. Ravinder Jain	4,646,200	6.95
3	Mr. Rajesh jain	4,706,900	7.04
4	Mr. Sandeep Jain	4,792,100	7.17
5	Ms. Nirmala Jain	2,511,000	3.76
6	Ms. Sunanda Jain	635,000	0.95
7	Ms. Meena Jain	897,000	1.34
8	Ms. Pamilla Jain	816,500	1.22
9	Soshil Kumar Jain (HUF)	4,953,400	7.41
10	Ravinder Jain (HUF)	4,135,000	6.19
11	Rajesh Jain (HUF)	4,368,500	6.54
12	Sandeep Jain (HUF)	4,105,000	6.14
13	Ankesh Jain	307,000	0.46
14	Harshet Jain	299,500	0.45
15	Nipun Jain	300,000	0.45
16	Priyanka Jain	318,000	0.48
17	Radhika Jain	357,000	0.53
18	Sumit Jain	358,500	0.54
19	Abhey Kumar Jain	1,000	0.00
20	Anu Jain	1,000	0.00
21	Kanta Rani	110,376	0.17
	TOTAL	43,618,976	65.26

**(l)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	2,916,844	4.36
2	HSBC GLOBAL INVESTMENT FUNDS A/CHSBC GLOBALINVESTMENT FUNDS MAURITIUS LIMITED	2,900,000	4.34
3	MATTERHORN VENTURES	2,525,474	3.78
4	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	1,558,635	2.33
5	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,515,892	2.27
6	GAIN PREMIUM LIMITED	1,045,000	1.56
7	DB FUND (MAURITIUS) LIMITED.	996,216	1.49
8	THE INDIA FUND, INC	801,400	1.20
9	MIRAE ASSET INVESTMENT MANAGEMENTCO LTD A/MIRAE ASSET INDIA BLUE CHIP EQUITYMASTER INVESTMENT TRUST	799,737	1.20
10	EMERGING MARKETS MANAGEMENT, L.L.C. A/C THE EMM UMBRELLA FUNDS	695,781	1.04

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		
2			
3			
4			
5			
6			
7			
8			
9			
TOTAL		0	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	TOTAL		0	