

(l)(a)	Statement Showing Shareholding Pattern					
	Name of the Company :	PANACEA BIOTEC LTD				
	SCRIP CODE:BSE	531349			31.12.2006	
	SCRIP CODE:NSE	PANACEABIO				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	22	43,626,340	43,626,340	66.27	66.27
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
(e-i)					-	-
(e-ii)					-	-
	<b>Sub Total(A)(1)</b>	<b>22</b>	<b>43,626,340</b>	<b>43,626,340</b>	<b>66.27</b>	<b>66.27</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-
d-i					-	-
d-ii					-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>22</b>	<b>43,626,340</b>	<b>43,626,340</b>	<b>66.27</b>	<b>66.27</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	5	989,877	989,877	1.50	1.50
(b)	Financial Institutions / Banks	3	482,268	482,268	0.73	0.73
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	21	11,632,251	11,632,251	17.67	17.67
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)				-	-
(h-i)					-	-
(h-ii)					-	-
	<b>Sub-Total (B)(1)</b>	<b>29</b>	<b>13,104,396</b>	<b>13,104,396</b>	<b>19.91</b>	<b>19.91</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate <sup>2</sup>	482	5,545,025	5544025	8.42	8.42
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh <sup>3</sup>	7,467	3,240,611	2,464,750	4.92	4.92
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.43	0.43
(c)	Any Other (specify)					
(c-iii)	Clearing Member/Clearing House	101	27,332	27,332	0.04	0.04
(c-iv)	Trust	2	2,800	2,800	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>8,054</b>	<b>9,099,768</b>	<b>8,322,907</b>	<b>13.82</b>	<b>13.82</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>8,083</b>	<b>22,204,164</b>	<b>21,427,303</b>	<b>33.73</b>	<b>33.73</b>
	<b>TOTAL (A)+(B)</b>	<b>8,105</b>	<b>65,830,504</b>	<b>65,053,643</b>	<b>100</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8,105</b>	<b>65,830,504</b>	<b>65,053,643</b>	<b>100</b>	<b>100</b>

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs, and OCBs is 16,360,120 is 24.85%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 36,31,948 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 50,921 Shares held by Non-Resident Indians (NRIs).
4	The total No .of Equity Shares of the Company have risen from 5,72,25,600 to 6,58,30,504 Shares of Re.1/- each consequent upon the allotment of 36,90,312 Equity Shares on 9th october, 2006 and 49,14,592 Equity Shares on 26th october, 2006 pursuant to conversion of Foreign Currency Convertible Bonds.
5	
6	
7	

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Mr. Soshil Kumar Jain	5,000,000	7.60
2	Mr. Ravinder Jain	4,646,200	7.06
3	Mr. Rajesh jain	4,706,900	7.15
4	Mr. Sandeep Jain	4,792,100	7.28
5	Ms. Nirmala Jain	2,511,000	3.81
6	Ms. Sunanda Jain	635,000	0.96
7	Ms. Meena Jain	897,000	1.36
8	Ms. Pamilla Jain	816,500	1.24
9	Soshil Kumar Jain (HUF)	4,953,400	7.52
10	Ravinder Jain (HUF)	4,135,000	6.28
11	Rajesh Jain (HUF)	4,368,500	6.64
12	Sandeep Jain (HUF)	4,105,000	6.24
13	Ankesh Jain	307,000	0.47
14	Harshet Jain	299,500	0.45
15	Nipun Jain	300,000	0.46
16	Priyanka Jain	318,000	0.48
17	Radhika Jain	357,000	0.54
18	Sumit Jain	358,500	0.54
19	Abhey Kumar Jain	1,000	0.00
20	Anu Jain	1,000	0.00
21	Ashish Jain	3,300	0.01
22	Kanta Rani	114,440	0.17
	<b>TOTAL</b>	<b>43,626,340</b>	<b>66.27</b>

**(I)(c)****Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	881,629	1.34
2	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	2,082,100	3.16
3	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GLOBALI	3,078,655	4.68
	INVESTMENT FUNDS MAURITIUS LIMITED		
4	EMERGING MARKETS MANAGEMENT, L.L.C. A/C THE EMM UMBRELLA FUNDS	695,781	1.06
5	LB INDIA HOLDINGS MAURITIUS II LIMITED	1,066,941	1.62
6	THE INDIA FUND, INC	860,800	1.31
7	GAIN PREMIUM LIMITED	1,045,000	1.59
8	MATTERHORN VENTURES	2,511,719	3.82
9	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,516,938	2.30
	TOTAL	13,739,563	20.871

<b>(l)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	Nil		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>