

(I)(a)	Statement Showing Shareholding Pattern For the Quarter ended 30.09.2009							
	Name of the Company :	Panacea Biotec Ltd.		Class of security : Equity Shares				
	SCRIP CODE:BSE	531349		Name of the scrip: PANACEA BIOT				
	SCRIP CODE:NSE	PANACEABIO		Name of the scrip: PANACEA BIOTEC LTD.				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	21	43,621,948	43,621,948	65.26	65.26	Nil	Nil
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firm	2	2,312,454	2,312,454	3.46	3.46	Nil	Nil
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>45,934,402</b>	<b>45,934,402</b>	<b>68.72</b>	<b>68.72</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>45,934,402</b>	<b>45,934,402</b>	<b>68.72</b>	<b>68.72</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public shareholding</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/ UTI	6	1,989,117	1,989,117	2.98	2.98	-	-
(b)	Financial Institutions/ Banks	2	34,884	34,884	0.05	0.05	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	27	9,440,167	9,440,167	14.12	14.12	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>35</b>	<b>11,464,168</b>	<b>11,464,168</b>	<b>17.15</b>	<b>17.15</b>	<b>-</b>	<b>-</b>
<b>B 2</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate <sup>2</sup>	319	6,527,021	6,526,021	9.76	9.76	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh <sup>3</sup>	8,488	2,739,031	2,118,270	4.10	4.10	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	135,000	135,000	0.20	0.20	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	61	21,229	21,229	0.03	0.03	-	-
(c-ii)	Corporate CM/TM- Cl.Mrg. A/c	9	2,659	2,659	0.00	0.00	-	-
(c-iii)	Corporate CM/TM- Cl.Ben. A/c	34	19,011	19,011	0.03	0.03	-	-
(c-iv)	Trust	1	225	225	0.00	0.00	-	-
	<b>Sub-Total (B)(2)</b>	<b>8,913</b>	<b>9,444,176</b>	<b>8,822,415</b>	<b>14.13</b>	<b>14.13</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>8,948</b>	<b>20,908,344</b>	<b>20,286,583</b>	<b>31.28</b>	<b>31.28</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>8,971</b>	<b>66,842,746</b>	<b>66,220,985</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	NA	-	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8,971</b>	<b>66,842,746</b>	<b>66,220,985</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 10,964,816 is 16.40%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 431,822 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 47,827 Shares held by Non-Resident Indians (NRIs).

(I)(b)	Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”					
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub- clause (I) (a)
1	Mr. Soshil Kumar Jain	5,000,000	7.48	Nil	Nil	N.A
2	Mr. Ravinder Jain	4,646,200	6.95	Nil	Nil	N.A
3	Mr. Rajesh jain	4,706,900	7.04	Nil	Nil	N.A
4	Mr. Sandeep Jain	4,792,100	7.17	Nil	Nil	N.A
5	Ms. Nirmala Jain	2,511,000	3.76	Nil	Nil	N.A
6	Ms. Sunanda Jain	635,000	0.95	Nil	Nil	N.A
7	Ms. Meena Jain	897,000	1.34	Nil	Nil	N.A
8	Ms. Pamilla Jain	816,500	1.22	Nil	Nil	N.A
9	Soshil Kumar Jain (HUF)	4,953,400	7.41	Nil	Nil	N.A
10	Ravinder Jain (HUF)	4,135,000	6.19	Nil	Nil	N.A
11	Rajesh Jain (HUF)	4,368,500	6.54	Nil	Nil	N.A
12	Sandeep Jain (HUF)	4,105,000	6.14	Nil	Nil	N.A
13	Ankesh Jain	307,000	0.46	Nil	Nil	N.A
14	Harshet Jain	299,500	0.45	Nil	Nil	N.A
15	Nipun Jain	300,000	0.45	Nil	Nil	N.A
16	Priyanka Jain	318,000	0.48	Nil	Nil	N.A
17	Radhika Jain	357,000	0.53	Nil	Nil	N.A
18	Sumit Jain	358,500	0.54	Nil	Nil	N.A
19	Abhey Kumar Jain	1,000	0.00	Nil	Nil	N.A
20	Anu Jain	2,000	0.00	Nil	Nil	N.A
21	Kanta Rani	112,348	0.17	Nil	Nil	N.A
22	First Lucre Partnership Co.	2,255,815	3.37	Nil	Nil	N.A
23	Second Lucre Partnership Co.	56,639	0.08	Nil	Nil	N.A
	<b>TOTAL</b>	<b>45,934,402</b>	<b>68.72</b>	Nil	Nil	N.A

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	SERUM INSTITUTE OF INDIA LTD	4,182,257	6.26
2	DAIVI VENTURES	2,576,320	3.85
3	SOMERSET EMERGING OPPORTUNITIES FUND	1,653,413	2.47
4	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,626,938	2.43
5	GAIN PREMIUM LIMITED	1,045,000	1.56
6	CLSA (MAURITIUS) LIMITED	832,864	1.25
7	HSBC GLOBAL INVESTMENT FUNDS A/HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	734,000	1.10

<b>(l)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)</b>
1	Nil		
2			
3			
4			
5			
6			
7			
8			
9			
<b>TOTAL</b>			<b>0</b>

\* New addition in the format (l) (d) of the Clause

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			Nil
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	<b>TOTAL</b>		<b>0</b>	

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z: **As the Company has only one class of shares, therefore this format is not applicable.**

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	Nil	Nil	Nil	Nil	Nil	Nil