

(l)(a)	Statement Showing Shareholding Pattern							
	Name of the Company :	Panacea Biotec Ltd.						
	SCRIP CODE:BSE	531349						31.03.2009
	SCRIP CODE:NSE	PANACEABIO						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	21	43,619,348	43,619,348	65.26	65.26	Nil	Nil
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firm	2	1,832,351	1,832,351	2.74	2.74	Nil	Nil
(e-ii)								
	Sub Total(A)(1)	23	45,451,699	45,451,699	68.00	68.00	Nil	Nil
2	Foreign							
a	Individuals (Non-Residents Individuals/	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i								
d-ii								
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	23	45,451,699	45,451,699	68.00	68.00	Nil	Nil
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	3	668,002	668,002	1.00	1.00	-	-
(b)	Financial Institutions / Banks	3	25,399	25,399	0.04	0.04	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	20	10,861,090	10,861,090	16.25	16.25	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)						-	-
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	26	11,554,491	11,554,491	17.29	17.29	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate ²	318	6,883,298	6,882,298	10.30	10.30	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³	7,974	2,639,311	2,002,550	3.95	3.95	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.42	0.42	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	32	5,724	5,724	0.01	0.01	-	-
(c-ii)	Corporate CM/TM- Cl.Mrg. A/c	9	10,611	10,611	0.01	0.01	-	-
(c-iii)	Corporate CM/TM- Cl.Ben. A/c	26	13,387	13,387	0.02	0.02	-	-
(c-iv)	Trust	1	225	225	0.00	0.00	-	-
	Sub-Total (B)(2)	8,362	9,836,556	9,198,795	14.71	14.71	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	8,388	21,391,047	20,753,286	32.00	32.00	NA	NA
	TOTAL (A)+(B)	8,411	66,842,746	66,204,985	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	NA	-	NA	NA
	GRAND TOTAL (A)+(B)+(C)	8,411	66,842,746	66,204,985	100.00	100.00	Nil	Nil

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs, Foreign Nationals and OCBs is 12,389,540 is 18.54%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 435,219 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 47,231 Shares held by Non-Resident Indians (NRIs).

(l)(b)	Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”					
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (l) (a)
1	Mr. Soshil Kumar Jain	5,000,000	7.48	Nil	Nil	N.A
2	Mr. Ravinder Jain	4,646,200	6.95	Nil	Nil	N.A
3	Mr. Rajesh jain	4,706,900	7.04	Nil	Nil	N.A
4	Mr. Sandeep Jain	4,792,100	7.17	Nil	Nil	N.A
5	Ms. Nirmala Jain	2,511,000	3.76	Nil	Nil	N.A
6	Ms. Sunanda Jain	635,000	0.95	Nil	Nil	N.A
7	Ms. Meena Jain	897,000	1.34	Nil	Nil	N.A
8	Ms. Pamilla Jain	816,500	1.22	Nil	Nil	N.A
9	Soshil Kumar Jain (HUF)	4,953,400	7.41	Nil	Nil	N.A
10	Ravinder Jain (HUF)	4,135,000	6.19	Nil	Nil	N.A
11	Rajesh Jain (HUF)	4,368,500	6.54	Nil	Nil	N.A
12	Sandeep Jain (HUF)	4,105,000	6.14	Nil	Nil	N.A
13	Ankesh Jain	307,000	0.46	Nil	Nil	N.A
14	Harshet Jain	299,500	0.45	Nil	Nil	N.A
15	Nipun Jain	300,000	0.45	Nil	Nil	N.A
16	Priyanka Jain	318,000	0.48	Nil	Nil	N.A
17	Radhika Jain	357,000	0.53	Nil	Nil	N.A
18	Sumit Jain	358,500	0.54	Nil	Nil	N.A
19	Abhey Kumar Jain	1,000	0.00	Nil	Nil	N.A
20	Anu Jain	2,000	0.00	Nil	Nil	N.A
21	Kanta Rani	109,748	0.16	Nil	Nil	N.A
22	First Lucre Partnership Co.	1,775,712	2.66	Nil	Nil	N.A
23	Second Lucre Partnership Co.	56,639	0.08	Nil	Nil	N.A
	TOTAL	45,451,699	68.00	Nil	Nil	N.A

(l)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	SERUM INSTITUTE OF INDIA LTD	4,182,257	6.26
2	MATTERHORN VENTURES	2,576,320	3.85
3	HSBC GLOBAL INVESTMENT FUNDS A/CHSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	1,979,011	2.96
4	SOMERSET EMERGING OPPORTUNITIES FUND	1,795,913	2.69
5	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,626,938	2.43
6	CLSA (MAURITIUS) LIMITED	1,202,270	1.80
7	GAIN PREMIUM LIMITED	1,045,000	1.56

(l)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Nil		
2			
3			
4			
5			
6			
7			
8			
9			
TOTAL			0

* New addition in the format (l) (d) of the Clause

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			Nil
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	TOTAL		0	