

(I)(a)	Statement Showing Shareholding Pattern					
	Name of the Company :		PANACEA BIOTEC LTD			
	SCRIP CODE:BSE		531349	31.03.2008		
	SCRIP CODE:NSE		PANACEABIO			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	21	43,595,140	43,595,140	65.22	65.22
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
(e-i)					-	-
(e-ii)					-	-
	Sub Total(A)(1)	21	43,595,140	43,595,140	65.22	65.22
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-
d-i					-	-
d-ii					-	-
	Sub Total(A)(2)	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		21	43,595,140	43,595,140	65.22	65.22
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	9	732,541	732,541	1.10	1.10
(b)	Financial Institutions / Banks	2	24,423	24,423	0.04	0.04
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	28	15,223,457	15,223,457	22.78	22.78
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)				-	-
(h-i)					-	-
(h-ii)					-	-
	Sub-Total (B)(1)	39	15,980,421	15,980,421	23.91	23.91
B 2	Non-institutions					
(a)	Bodies Corporate ²	281	4,436,718	4,435,718	6.64	6.64
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³	6,853	2,530,907	1,861,146	3.79	3.79
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	284,000	284,000	0.42	0.42
(c)	Any Other (specify)					
(c-i)	Clearing Member	39	13,714	13,714	0.02	0.02
(c-ii)	Clearing House	1	33	33	0.00	0.00
(c-iii)	Individual - Margin Trading Account	4	1,588	1,588	0.00	0.00
(c-iv)	Trust	1	225	225	0.00	0.00
	Sub-Total (B)(2)	7,181	7,267,185	6,596,424	10.87	10.87
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7,220	23,247,606	22,576,845	34.78	34.78
	TOTAL (A)+(B)	7,241	66,842,746	66,171,985	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	7,241	66,842,746	66,171,985	100	100

Sr.No	Notes
1	Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 18,994,635 is 28.42%.
2	Shareholding of Bodies corporate includes 10,45,000 Shares held by Overseas Corporate Bodies (OCBs) and 26,82,299 shares held by Foreign Corporate Bodies.
3	Shareholding of Individual includes 43,879 Shares held by Non-Resident Indians (NRIs).

(I)(b)	<u>Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”</u>		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mr. Soshil Kumar Jain	5,000,000	7.48
2	Mr. Ravinder Jain	4,646,200	6.95
3	Mr. Rajesh jain	4,706,900	7.04
4	Mr. Sandeep Jain	4,792,100	7.17
5	Ms. Nirmala Jain	2,511,000	3.76
6	Ms. Sunanda Jain	635,000	0.95
7	Ms. Meena Jain	897,000	1.34
8	Ms. Pamilla Jain	816,500	1.22
9	Soshil Kumar Jain (HUF)	4,953,400	7.41
10	Ravinder Jain (HUF)	4,135,000	6.19
11	Rajesh Jain (HUF)	4,368,500	6.54
12	Sandeep Jain (HUF)	4,105,000	6.14
13	Ankesh Jain	307,000	0.46
14	Harshet Jain	299,500	0.45
15	Nipun Jain	300,000	0.45
16	Priyanka Jain	318,000	0.48
17	Radhika Jain	357,000	0.53
18	Sumit Jain	358,500	0.54
19	Abhey Kumar Jain	1,000	0.00
20	Anu Jain	1,000	0.00
21	Kanta Rani	86,540	0.13
TOTAL		43,595,140	65.22

(I)(c)	<u>Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares</u>		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS A/CHSBC GLOBALINVESTMENT FUNDS MAURITIUS LIMITED	2,879,881	4.31
2	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	2,659,844	3.98
3	MATTERHORN VENTURES	2,576,320	3.85
4	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	1,596,603	2.39
5	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	1,516,938	2.27
6	GAIN PREMIUM LIMITED	1,045,000	1.56
7	DB FUND (MAURITIUS) LIMITED.	1,010,812	1.51
8	THE INDIA FUND, INC	997,150	1.49
9	MIRAE ASSET INVESTMENT MANAGEMENTCO LTD A/CMIRAE ASSET INDIA BLUE CHIP EQUITYMASTER INVESTMENT TRUST	968,638	1.45
10	EMERGING MARKETS MANAGEMENT, L.L.C. A/C THE EMM UMBRELLA FUNDS	695,781	1.04

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	

* New addition in the format (I) (d) of the Clause

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	

(II)(b)	<u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	TOTAL		0	